

PSO Result Review - 1QFY24



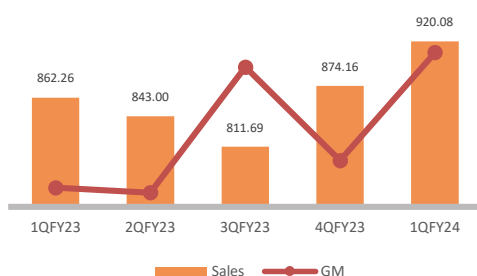
Friday, October 20, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	920,081	862,264	6.7% ▲	3,391,112	2,451,581	38.3% ▲
Cost of Sales	-861,632	-855,544	0.7% ▲	-3,316,265	-2,290,586	44.8% ▲
Gross Profit	58,450	6,720	769.8% ▲	74,847	160,995	53.5% ▼
SG&A Expenses	-5,309	-4,081	30.1% ▲	-20,478	-16,812	21.8% ▲
Operating Profit	49,356	2,122	2226.3% ▲	52,052	127,069	59.0% ▼
Other Income	3,348	6,449	48.1% ▼	13,507	24,813	45.6% ▼
Share of profit of associate	441	232	90.0% ▲	-859	694	223.8% ▼
Finance Cost	-10,283	-4,796	114.4% ▲	-40,335	-4,721	754.4% ▲
Profit Before Taxation	42,863	4,008	969.6% ▲	24,366	147,855	83.5% ▼
Taxation	-20,975	-2,810	646.5% ▲	-18,704	-61,633	69.7% ▼
Profit After Taxation	21,888	1,198	1727.3% ▲	5,662	86,223	93.4% ▼
Earnings Per Share	46.62	2.55	1727.3% ▲	12.06	183.66	93.4% ▼
Dividend	0.00	0.00		7.50	10.00	
Bonus	-	-		-	-	

Closing Period: Oct 19, 2023 - Oct 26, 2023

Gross Margin	6.4%	0.8%	5.6% ▲	2.2%	6.6%	4.4% ▼
SG&A Expenses to Sales	-0.6%	-0.5%	0.1% ▲	-0.6%	-0.7%	0.1% ▼
Other Income to Sales	0.4%	0.7%	0.4% ▼	0.4%	1.0%	0.6% ▼
Share of profit of associate	0.0%	0.0%	0.0% ▲	0.0%	0.0%	0.0% ▼
Effective Taxation	-48.9%	-70.1%	21.2% ▼	-76.8%	-41.7%	35.1% ▲
Net Margin	2.4%	0.1%	2.2% ▲	0.2%	3.5%	3.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

